PUBLIC BANK BERHAD

PROPOSED SHARE BUY-BACK

5 May 2026

PUBLIC INVESTMENT BANK

OVERVIEW OF THE PROPOSED SHARE BUY-BACK

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What is the Proposed Share Buy-Back?	▪ It involves the Company **seeking its Shareholders' approval** for the **authority to purchase its own Shares** of **up to 10%** of its total number of issued Shares at any point in time. ▪ For illustration purposes, the maximum number of Shares that may be purchased is **1,941,069,173 Shares** (based on the total number of issued Shares of the Company of 19,410,691,735 Shares).
What is the purchase price of the Shares?	▪ Pursuant to the Listing Requirements, the price must **not be more than 15% above** the 5-day volume weighted average market price of the Shares.
When will it be effective?	▪ If approved by the Shareholders, the authority for the Proposed Share Buy-Back shall take effect **immediately and will be in force until the conclusion of the next annual general meeting**.

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OVERVIEW OF THE PROPOSED SHARE BUY-BACK *(Cont'd)*

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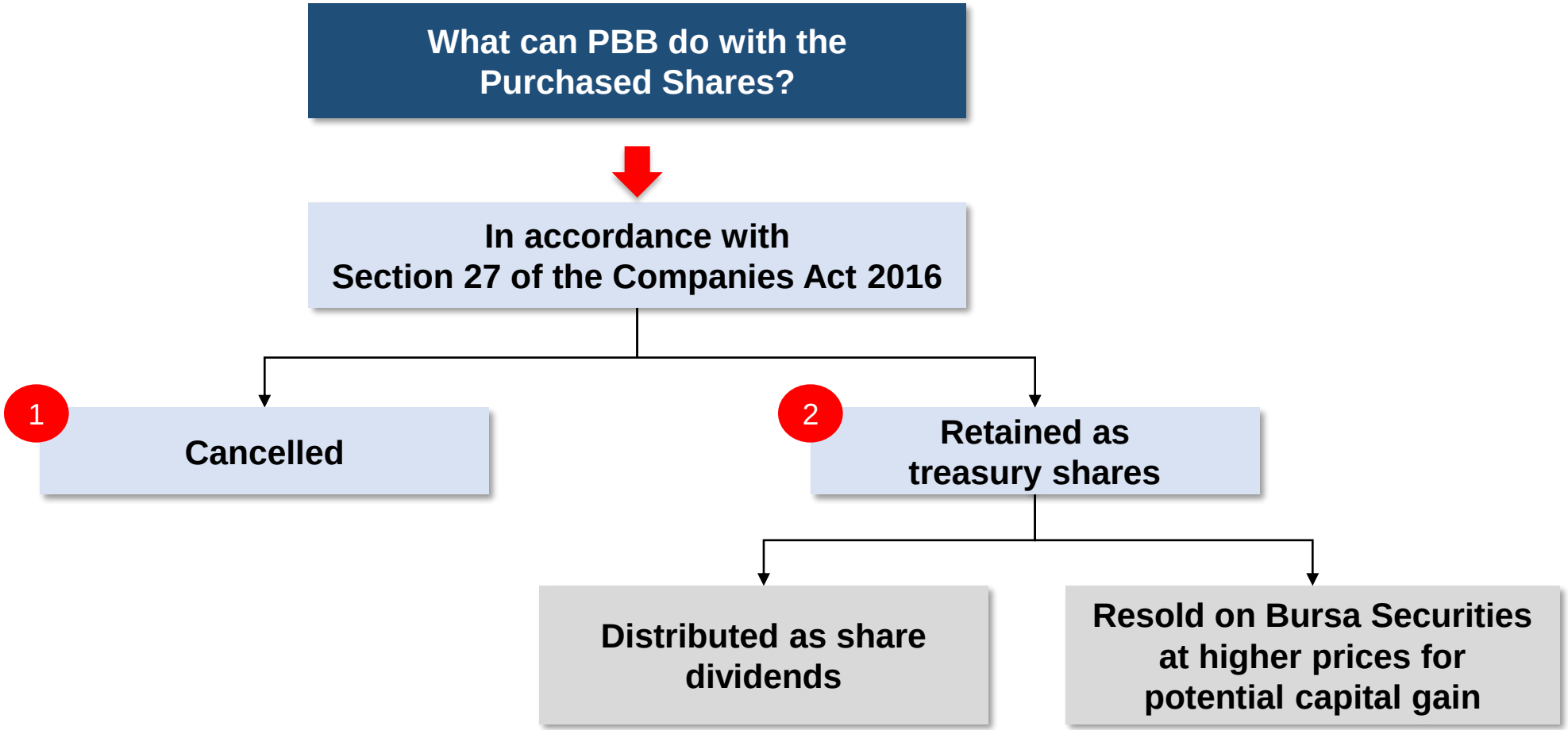

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RATIONALE, POTENTIAL ADVANTAGES & DISADVANTAGES

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RATIONALE & POTENTIAL ADVANTAGES

Stabilising market price

- Utilise surplus financial resources to purchase own Shares as a **preventative measure / defense mechanism** against speculation and volatility by **stabilising** the market price

Value accretion

- If the purchased Shares are cancelled, the **investment value** in the Shares are **expected to increase**
- Earnings per Share and net assets per Share are **expected to increase** due to the lower number of issued Shares

Opportunities to resell/distribute

- If the purchased Shares are kept as treasury shares, there are **opportunities to resell at higher prices** for potential capital gain
- Opportunity to **reward the Shareholders**, if purchased Shares retained as treasury shares are **distributed as share dividends**

POTENTIAL DISADVANTAGES

- May **temporarily reduce the Group's financial resources** and limit its ability to pursue investment opportunities
- May **reduce** the financial resources available for **dividend distribution** as the Proposed Share Buy-Back can only be made out of retained profits

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APPROVALS REQUIRED

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Approvals Required

Bank Negara Malaysia (which was obtained via their letter dated 10 April 2026)

Shareholders at this Extraordinary General Meeting

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CONCLUSION

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The Board having considered all aspects of the Proposed Share Buy-Back including the following:

- **Rationale**
- **Potential advantages and disadvantages**

is of the opinion that:

The Proposed Share Buy-Back is in the best interest of the Company

&

Recommends that shareholders

Vote in favour of the resolution

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THANK YOU